



**Sylvia Pinto**  
Corporate Secretary  
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February 12, 2010

Canadian Securities Regulators

Dear Sirs:

**Re: MCAN Mortgage Corporation - Annual & Special Meeting**

Pursuant to National Instrument 54-101 (NI 54-101), *Communication with Beneficial Owners of Securities of a Reporting Issuer*, please be advised as follows:

Meeting Date	May 11, 2010
Record Date for Notice	March 22, 2010
Record Date for Voting	March 22, 2010
Beneficial Ownership Determination Date	March 22, 2010
Securities Entitled to Notice	Common Shares
Securities Entitled to Vote	Common Shares
Special Meeting (as defined in NI 54-101)	Yes

Yours truly,

“Sylvia Pinto”  
Sylvia Pinto  
Corporate Secretary