



Sylvia Pinto
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February 13, 2009

Canadian Securities Regulators

Dear Sirs:

Re: MCAN Mortgage Corporation
Notice of Meeting and Record Date

Pursuant to National Instrument 54-101 (NI 54-101), *Communication with Beneficial Owners of Securities of a Reporting Issuer*, please be advised as follows:

Meeting Date	May 12, 2009
Record Date for Notice	March 23, 2009
Record Date for Voting	March 23, 2009
Beneficial Ownership Determination Date	March 23, 2009
Securities Entitled to Notice	Common Shares
Securities Entitled to Vote	Common Shares
Special Meeting (as defined in NI 54-101)	No

Yours truly,

“Sylvia Pinto”
Sylvia Pinto
Corporate Secretary