



**Sylvia Pinto**  
Corporate Secretary  
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February 15, 2008

Canadian Securities Regulators

Dear Sirs:

**Re: MCAN Mortgage Corporation**  
**Notice of Meeting and Record Date**

As required under National Instrument 54-101 (NI 54-101), *Communication with Beneficial Owners of Securities of a Reporting Issuer*, please be advised as follows:

Meeting Date	May 8, 2008
Record Date for Notice	March 18, 2008
Record Date for Voting	March 18, 2008
Beneficial Ownership Determination Date	March 18, 2008
Securities Entitled to Notice	Common Shares
Securities Entitled to Vote	Common Shares
Special Meeting (as defined in NI 54-101)	No

Yours truly,

“Sylvia Pinto”  
Sylvia Pinto  
Corporate Secretary