



**SEDAR #3380**

**Investor Services**

April 9, 2010

Computershare Trust Company of Canada  
1500 University Street Suite 700  
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**Canada**  
Australia  
Channel Islands  
Hong Kong  
Germany  
Ireland  
India  
New Zealand  
Philippines  
South Africa  
United Kingdom  
USA

To: All Provinces & Territories of Canada

Dear Sirs:

**Subject: MCAN Mortgage Corporation (the "Corporation")**

We confirm that the following materials were sent by pre-paid mail on April 9, 2010 to the registered shareholders and non-objecting beneficial owners of shares of the Corporation:

1. Annual Report 2009 including Audited Annual Financial Statements as at December 31, 2009 and 2008 (to shareholders who requested to receive it) (English)
2. Notice of Annual and Special Meeting of Shareholders and Management Information Circular (English)
3. Form of Proxy including a request to receive Interim Financial Statements and to not receive the Annual Financial Statements (to registered shareholders) (English or French)
4. Voting Instruction Form including a request to receive Interim Financial Statements and the Annual Financial Statements (to non-objecting beneficial owners) (English or French)
5. Proxy Return Envelope – prepaid  
Canada (Bilingual)  
U.S. & International (English)

We further confirm that copies of the above-mentioned materials (proxy not including request to receive financial statements), together with Supplemental Mail List Cards, were sent by courier on April 9, 2010 to those intermediaries holding Shares of the Corporation who responded directly to Computershare with respect to the search procedures in compliance with current securities legislation requirements for delivery to beneficial owners.

We are providing this confirmation to you in our capacity as agent for the Corporation.

Sincerely,  
**Computershare Trust Company of Canada**  
Agent for MCAN Mortgage Corporation

cc: MCAN Mortgage Corporation